

**Your
better
future
starts
here.**



What does your best life look like?



Uncertainty about the future has a way of taking over the present. If only someone would take care of the things that keep you from enjoying your life, it might look quite a bit different. What if you had the time and security to follow your heart instead of your to-do list?

With a suite of legal and financial resources, including accessible one-on-one professional guidance, LifePlan by LegalZoom helps you take care of tomorrow, so you can live your best life today.

Future-proof your life.

Whether you're in the midst of a big change, looking 20 years down the road, or fall somewhere in between, LifePlan offers tools and resources to help you design your better tomorrow.

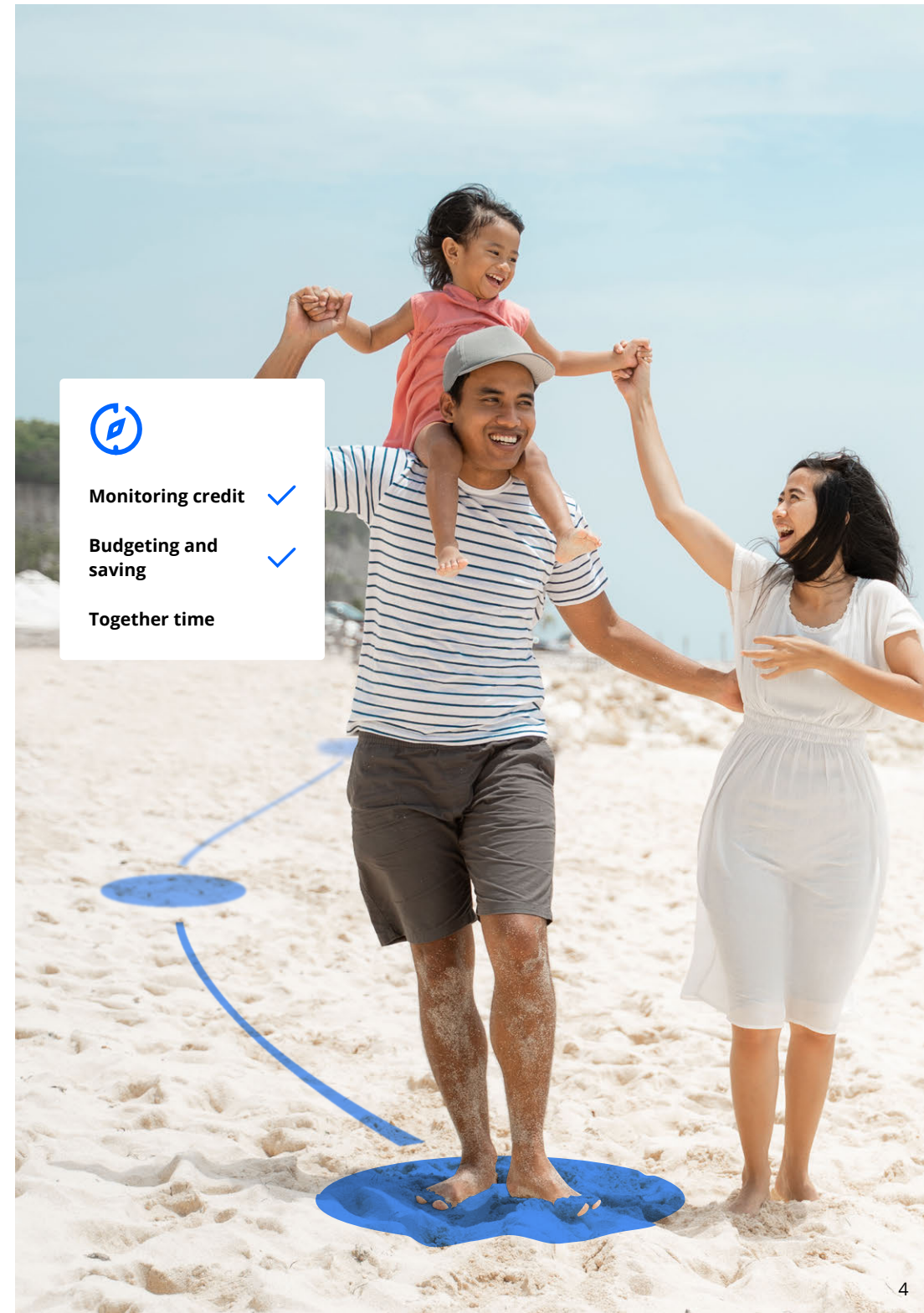


Violet 25, single*

"LifePlan helped me get my debt under control, so I could stop worrying and focus on advancing my career."

- Strategizing with a financial advisor about smart ways to pay down her student loans so she can start saving for the future.
- Consulted an independent attorney when her landlord wouldn't give her back her deposit.
- Shops online frequently, and feels good knowing she has identity theft protection.

*Not actual LifePlan members. Experiences described are fictitious and for example purposes only.



Monitoring credit ✓

Budgeting and saving ✓

Together time

What you get with LifePlan

- Unbiased advice in the areas of:
 - Financial planning
 - Legal concerns
 - Taxes
 - Insurance
- Attorney assisted estate plan
- Identity theft protection
- Access to the LegalZoom forms library

Financial and legal support for:

- Goal-setting
- Debt management
- Financial distress
- Bankruptcy
- Divorce
- Marriage
- Family matters
- Estate planning
- Asset protection
- Whatever life throws your way



Tyler 38 and **Chad** 34,
married, just adopted a child*

"LifePlan helped us prepare for adoption, so we can enjoy getting to know our daughter."

- Pre-adoption: scheduled a session with an independent family law attorney to learn about international adoption.
- Post-adoption: spoke with an independent attorney to make sure they'd adequately addressed the baby's citizenship.
- Prepared an estate plan to secure the baby's future.



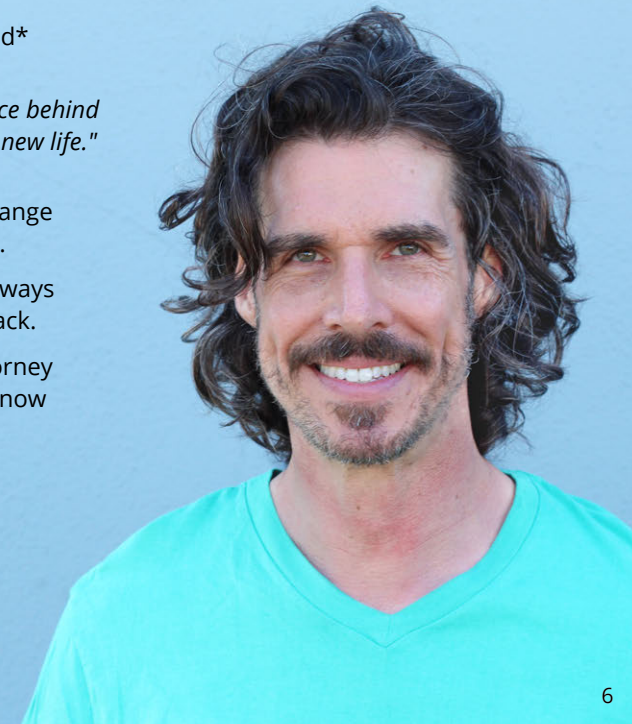
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Marcus 48, recently divorced*

"LifePlan helped me put my divorce behind me, so I can work on building my new life."

- Created a new estate plan to change his beneficiary and list of assets.
- Asked a financial advisor about ways to get his retirement back on track.
- Spoke with an independent attorney about a contract he signed and now wants out of.



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Professional advice for your situation

When it comes to making decisions about where you're going, everyone can use a helping hand. LifePlan membership gives you unlimited access to unbiased coaching and advice sessions with a variety of professionals.*

*limitations apply



Cleo 60 and **Rick** 58, married*

"LifePlan helped us work through our confusion about retirement, so we could book our first post-retirement getaway."

- As retirement gets closer, they've been talking with a financial advisor about how to best position their assets and budget so they can do more traveling.
- Cleo has an online business selling crafts, and spoke to an independent attorney about some trouble she had getting paid by a customer last year.
- Rick builds remote control speed boats in his spare time and orders a lot of parts online. Identity theft protection has alerted him several times to credit breaches.

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CERTIFIED FINANCIAL PLANNERS™ and coaches

Put your finances on track with support for your day-to-day budgeting, debt payoff and saving strategies, retirement planning, and more. LifePlan CERTIFIED FINANCIAL PLANNERS™ and coaches do more than answer your questions; they work with you to create financial plans and goals, then stick with you as you work to put your plans into action with regular scheduled check-ins. Your LifePlan financial advisor can also act as a LifePlan concierge, recommending other LifePlan services and advisors to help you get on track for a future you can feel great about. LifePlan financial advisors work for you, and will not try to sell you additional products or services.*

Our financial advice team includes CERTIFIED FINANCIAL PLANNERS™ and Financial Health Counselors certified by the National Association of Certified Credit Counselors (NACCC). You'll be assigned to the member of the team whose experience and training is the best fit for the requirements of your situation.

Independent attorneys

Many legal matters can be resolved without retaining an attorney and, often, speaking with an attorney is more than enough to address your concern. With LifePlan, you get one 30-minute consultation with an independent attorney per matter. Discuss issues related to debt relief, estate planning, family law, consumer protection, real estate transactions, and more. Should you require representation, you have the option to retain the attorney you speak with at a 25% discount.

Tax professionals

Ensure you're in the best position at filing time by speaking with a tax advisor from LifePlan partner 1-800-Accountant.

Insurance advisors

Assess your insurance needs and options, shop for coverage, and compare rates with help from an impartial, third-party insurance advisor from LifePlan partner Mylo.

Plan, protect, and rest easy.

Safeguard the things that matter with our suite of asset-protection services.

An attorney assisted estate plan for two

LifePlan makes getting your affairs in order remarkably easy and affordable. Complete your documents online and have them reviewed by an independent attorney. If you have any questions about your particular situation, schedule a legal consultation. Future revisions are included in your membership for no extra cost.

The LifePlan estate plan includes: last will and testament or living trust, living will (advance healthcare directive), and financial power(s) of attorney.

Identity theft protection for two

Anytime you shop, use a store club card, or do any number of things online that most of us do without thinking every day, there's a chance your information will fall into the wrong hands. With identity theft protection, you'll be the first one to know if your data has been compromised, so you can take steps to mitigate the issue.

LifePlan identity theft protection includes: full service restoration, internet/black market website surveillance, lost wallet protection, and credit monitoring

The LegalZoom forms library

Every now and again, we all find ourselves in need of an official form. Whether you need to make a contract with a friend, provide an invoice or bill of sale, make a nondisclosure agreement, or something else, with access to 159 currently available forms in the library, you won't need to scramble when you need one.



Victoria 47, single mom of a teenager*

"LifePlan helped me see the big picture, so I can enjoy the last year with my son at home and look forward to life as an empty nester."

- With a son going to college next year, she's working with a LifePlan financial advisor to figure out which types of student loans will be best for them.
- Had a contract dispute with a construction company she hired to renovate her kitchen. An independent attorney advised her on actions she could take without filing a lawsuit.
- She's considering renting out her basement apartment when her son leaves for college. She plans to take advantage of the LegalZoom legal forms library for a lease agreement and meet with an independent attorney to understand her rights.



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**LifePlan
helps you
take care of
tomorrow,
so you can**

today.



How will LifePlan help you?

Disclaimer

This is a general overview and is for illustrative purposes only. Plans and services vary state to state. See our plan contract for your state of residence for complete terms, coverage, amounts, and exclusions. LegalZoom is not a law firm or a substitute for an attorney or law firm and does not provide legal advice and services. LegalZoom may receive compensation for referrals made through LifePlan.



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