# How to Update Your HSA Election

### This is a guide for U.S. employees who are already enrolled in a Health Savings Account (HSA)

- To make an update to your HSA election, log in to Workday
- To access your HealthEquity HSA, log on to your member portal: <u>https://my.healthequity.com/</u>
- For more information on Genesys benefits, visit the benefits website: <u>https://mygenesysbenefits.com/</u>



## Here's What's Happening

Q Search

Awaiting Your Action

SENESYS"

Upon logging into Workday, click the Menu in the upper left, and then choose the Benefits app icon.

Menu		×
Apps	Shortcuts	
Your Save	ed Order	( <b>†</b> .)
	Learning	
	Benefits	
Ē	Absence	
	Career	
	Personal Information	
	Time	

Change	
	Benefits
	Dependents
	Beneficiaries
	Medicare Information

For the reason, choose "Change HSA Contribution" from the drop-down menu.

Under the Change section,

click "Benefits".

Input the date as today's date, and then click "Submit".

Change Benefits	
Change Reason * Change HSA Contribution	
Benefit Event Date *	
Submit Elections By (empty)	
enter your comment	



On subsequent pop-ups, click "Open" and then "Let's Get Started".

Enrollment Instructions

It is important that you review the **Benefits Portal** for details on your plan and benefits options.

#### Accounts

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Health Savings Account - USA HealthEquity < age 55

Contribution per paycheck

Manage

\$141.67

Click "Manage" under the Health Savings Account tile to move to the next screen.

### Plans Available

Select a plan or Waive to opt out of Health Savings Account - USA.

1 item				<b>⊒ ⊡ ∟</b>
Benefit Plan	*Selection	You Contribute (Semimonthly)	Company Contribution (Semimonthly)	
HealthEquity < age 55	<ul><li>Select</li><li>Waive</li></ul>	\$141.67	\$62.50	*
4				+
Confir	rm and Continue Cancel			

Click "Confirm and Continue".

Contribute		
Your estimated o	contributions made this year 141.59	
Per Paycheck	141.67         Annual         3,400.00	
Remaining Paycl	hecks 23	
Maximum Annua	al Amount: \$8,300.00	
Summary		
Annual Company	y Contribution \$1,500.00	
Total Annual HS/	A Contribution \$4,900.00	
Save	e Cancel	

On the contribution screen, input either a per paycheck amount, or an annual amount. The calculation will automatically be done <u>for you</u>.

Make sure your total election, including Genesys' contribution, does not exceed your annual maximum. You will receive an error if it does.

Click "Save" at bottom of screen when done.

**Review and Sign** 

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Save for Later

Selected Benefits   item						
	Plan	Coverage Begin Date	Deduction Begin Date	Coverage		
	Health Savings Account - USA	01/18/2024	01/18/2024	\$6,800.00 Annual		
	HealthEquity < age 55					
	4					
	Waived Benefits 0 items					
No items avail			ns available.			

Total Benefits Cost 1 item **Company Contribution** Employee Cost \$62.50 \$289.50

#### Attachments

Save for Later Submit

Cancel

### Click "Review and Sign" to move on to the summary screen.

Clicking "Save for Later" will leave the task in your Workday inbox to be completed at another time.

On Summary page, make sure to review your election for accuracy, and then click "Submit" at bottom of screen to finalize.

Need Help Enrolling in Workday? Contact HRIS at hris@genesys.com

Questions about benefits? Contact the Benefits team at <u>benefits.team@genesys.com</u>